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Zhongtian Construction (Hunan) Group Limited

中天建設（湖南）集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2433)

PROFIT WARNING

This announcement is made by Zhongtian Construction (Hunan) Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that, based on a preliminary assessment of the Group’s unaudited consolidated management accounts for the year ended 31 December 2024 (the “**Year**”) and the information currently available to the Board, the Group is expected to record a net loss in the range of approximately RMB20.0 million to RMB30.0 million for the Year, compared to a net profit of approximately RMB46.0 million for the year ended 31 December 2023 (the “**Previous Year**”).

The Board believes that the turnaround from profit for the Previous Year to net loss for the Year is primarily attributable to the decrease in revenue recorded due to economic slowdown during the Year and further impairment made on the financial and contract assets of the Group resulting from prolonged settlement period from customers as compared to the Previous Year.

As at the date of this announcement, the Company is still in the process of finalizing its results for the Year. The information contained in this announcement is only a preliminary assessment by the Board based on the unaudited consolidated management accounts of the Group for the Year and the information currently available to the Board, which has not been audited or reviewed by the Company’s independent auditor or the audit committee of the Board and may be subject to adjustments. As such, the actual financial results of the Group for the Year may be different from the information disclosed in this announcement.

Details of the Group’s annual results for the Year will be disclosed in the annual results announcement of the Company, which is expected to be published by the end of March 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Zhongtian Construction (Hunan) Group Limited
Yang Zhongjie
Chairman and Executive Director

Hong Kong, 26 March 2025

As at the date of this announcement, the Board comprises Mr. Yang Zhongjie as Chairman of the Board and executive Director; Mr. Liu Xiaohong, Mr. Chen Weiwu and Mr. Min Shixiong as executive Directors; and Dr. Liu Jianlong, Ms. Deng Jianhua and Mr. Lau Kwok Fai Patrick as independent non-executive Directors.